

**CalEITC Grant Funding Overview - 2016 to 2024**

Year	Grant Term/Period of Performance	Amount in Millions	Type	Comment(s)	Corresponding Spreadsheet #
2016	10/1/2016 through 5/31/2017	\$2	Education and Outreach		1
2017	10/10/2017 through 5/31/2018	\$2	Education and Outreach		2
2018	10/15/2018 through 6/30/2019	\$5	Education and Outreach		3
2018	11/1/2018 through 6/30/2019	\$4.9	Free Tax Preparation Assistance		4
2019	10/1/2019 through 6/30/2020	\$5	Education and Outreach		5
2019	10/1/2019 through 6/30/2020	\$5	Free Tax Preparation Assistance		6
2020	7/1/2020 through 6/30/2021	\$5	Education and Outreach		7
2021	3/1/2021 through 6/30/2021	\$5.1	Golden State Stimulus Education and Outreach		8
2021	12/1/2021 through 6/30/2022	\$15	CalEITC+	Includes Education and Outreach, Free Tax Preparation Assistance, and ITIN Assistance activities.	9
2022	7/1/2022 through 9/30/2023	\$20	CalEITC+		9
2023	7/1/2023 through 9/30/2024	\$20	CalEITC+		9
2024	7/1/2024 through 9/30/2025	\$10	CalEITC+		9

**Total: \$99**

2016 California Earned Income Tax Credit  
Education and Outreach  
Grantees

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Organization	Amount Awarded
<b>Los Angeles – Target Area 1</b>	
Koreatown Youth and Community Center	\$300,000
Youth Policy Institute	\$300,000
<b>San Diego – Target Area 2</b>	
United Way of San Diego County	\$92,461
INFO LINE of San Diego (DBA 2-1-1 San Diego)	\$77,539
<b>Orange – Target Area 3</b>	
Orange County United Way	\$110,000
<b>Riverside – Target Area 4</b>	
Golden State Opportunity	\$100,000
<b>San Bernardino – Target Area 5</b>	
Golden State Opportunity	\$100,000
<b>Sacramento – Target Area 6</b>	
United Way California Capital Region	\$90,000
<b>Alameda – Target Area 7</b>	
United Way of the Bay Area	\$90,000
<b>San Francisco – Target Area 8</b>	
United Way of the Bay Area	\$80,000
<b>Santa Clara – Target Area 9</b>	
United Way of the Bay Area	\$70,000
<b>Fresno – Target Area 10</b>	
United Way of Fresno and Madera Counties	\$70,000
<b>Rural – Target Area 11</b>	
Amador Tuolumne Community Action Agency	\$110,000
<b>Statewide – Target Area 12</b>	
Golden State Opportunity	\$221,400
United Ways of California	\$188,600

**2017 CalEITC Education and Outreach Allocations**

County/Service Area	Agency	Amount
Alameda	United Way Bay Area	\$90,000
Fresno	United Way Fresno and Madera Counties	\$70,000
Los Angeles	Koreatown Youth and Community Center	\$300,000
Los Angeles	Youth Policy Institute	\$300,000
Orange	Orange County United Way	\$110,000
Riverside	Golden State Opportunity Foundation	\$100,000
Sacramento	United Way California Capital Region	\$90,000
San Bernardino	Golden State Opportunity Foundation	\$100,000
San Diego	INFO LINE of San Diego	\$170,000
San Francisco	United Way Bay Area	\$80,000
Santa Clara	United Way Bay Area	\$70,000
Rural Counties	Golden State Opportunity Foundation	\$55,000
Rural Counties	Amador Tuolumne Community Action Agency	\$55,000
Statewide	Golden State Opportunity Foundation	\$205,000
Statewide	United Ways of California	\$205,000
		<b>\$2,000,000</b>

**2018 CalEITC Education and Outreach Allocations**

<b>Target Area</b>	<b>County/Service Area</b>	<b>Agency</b>	<b>Allocation Amount</b>
1	Los Angeles	Golden State Opportunity Foundation	\$429,000
1	Los Angeles	Koreatown Youth and Community Center	\$429,000
1	Los Angeles	Youth Policy Institute	\$429,000
2	San Diego	2-1-1 San Diego	\$379,000
3	Alameda/Santa Clara	United Way Bay Area	\$364,000
4	San Francisco/San Mateo	United Way Bay Area	\$252,000
5	Sacramento	United Way California Capital Region	\$233,000
6	Riverside	Golden State Opportunity Foundation	\$226,000
7	Orange	Orange County United Way	\$219,000
8	Contra Costa/Sonoma	United Way Bay Area	\$201,000
9	San Bernardino	Golden State Opportunity Foundation	\$192,000
10	Kern/Tulare	Community Action Partnership of Kern	\$175,000
11	San Joaquin/Stanislaus	N/A	\$0
12	Fresno	United Way Fresno and Madera Counties	\$153,000
13	Ventura/Santa Barbara	Community Action Commission of Santa Barbara County	\$114,000
14	Rural	Amador Tuolumne CAA	\$110,000
14	Rural	Golden State Opportunity Foundation	\$110,000
15	Statewide	Golden State Opportunity Foundation	\$492,500
15	Statewide	United Ways of California	\$492,500
			<b>\$5,000,000</b>

<b>2018 Free Tax Preparation Assistance Allocations</b>			
<b>Target Area #</b>	<b>Target Area</b>	<b>2018 Awardee</b>	<b>Allocation</b>
1	Los Angeles	The University Corporation, CSU Northridge	\$344,250
1	Los Angeles	AARP Foundation	\$344,250
1	Los Angeles	Golden State Opportunity	\$344,250
1	Los Angeles	Koreatown Youth and Community Center	\$344,250
2	San Diego	United Way of San Diego	\$399,000
3	Orange	Orange County United Way	\$312,000
4	Riverside	Golden State Opportunity	\$293,000
5	San Bernardino	Golden State Opportunity	\$271,000
6	Sacramento	United Way California Capital Region	\$220,000
7	Alameda	City of Oakland, Human Services Department	\$176,000
8	Santa Clara	United Way Bay Area	\$153,000
9	Fresno	United Way Fresno and Madera Counties	\$151,000
10	Kern	United Way of Kern County	\$125,000
11	Statewide	United Ways of California	\$711,500
11	Statewide	AARP Foundation	\$711,500

**TOTAL:**

**\$4,900,000**

**2019 CalEITC Education and Outreach Allocations**

Target Area	County/Service Area	Agency	Allocation Amount
1	Statewide	Golden State Opportunity Foundation	\$410,000
1	Statewide	United Ways of California	\$410,000
2	Los Angeles	Golden State Opportunity Foundation	\$596,000
2	Los Angeles	Koreatown Youth and Community Center	\$596,000
2	Los Angeles	Pacific Asian Consortium in Education	\$149,000
3	San Diego	2-1-1 San Diego	\$376,000
4	Alameda/Santa Clara	United Way Bay Area	\$361,000
5	Sacramento	United Way of California Capital Region	\$225,000
6	Riverside	Golden State Opportunity Foundation	\$225,000
7	Orange	Orange County United Way	\$219,000
8	Contra Costa/Sonoma	United Way Bay Area	\$192,000
9	San Bernardino	Golden State Opportunity Foundation	\$185,000
10	Kern/Tulare	Community Action Partnership of Kern	\$174,000
11	Fresno	United Way Fresno and Madera Counties	\$147,000
12	San Joaquin/Stanislaus	Golden State Opportunity Foundation	\$156,000
13	San Francisco/San Mateo	United Way Bay Area	\$251,000
14	Ventura/Santa Barbara	Community Action Commission of Santa Barbara County	\$108,000
15	Rural	Golden State Opportunity Foundation	\$110,000
15	Rural	Amador Tuolumne Community Action Agency	\$110,000
			\$5,000,000

<b>2019 Free Tax Prep Assistance Allocations</b>		
<b>Region</b>	<b>Grantee</b>	<b>Amount</b>
Alameda	City of Oakland	\$176,000
Los Angeles	Koreatown Youth & Community Center (KYCC)	\$351,750
Riverside	Golden State Opportunity (GSO)	\$301,000
Kern/Tulare	United Way of Kern County	\$132,000
Statewide	United Ways of CA	\$725,500
Statewide	AARP	\$725,500
Fresno/Madera	United Way Fresno/Madera Counties	\$156,000
San Bernardino	Golden State Opportunity (GSO)	\$277,000
Los Angeles	Golden State Opportunity (GSO)	\$351,750
San Diego	United Way San Diego County	\$403,000
Los Angeles	PACE	\$351,750
Santa Clara	United Way Bay Area	\$153,000
Los Angeles	CSUN The University Corp	\$351,750
Sacramento	United Way California Capital Region	\$226,000
Orange	Orange County United Way	\$318,000
<b>TOTAL APPROPRIATION:</b>		<b>\$5,000,000</b>

**2020 CalEITC Education and Outreach Allocations**

<b>2020/2021</b>		<b>\$5,000,000</b>	
<b>Grantee</b>	<b>CalEITC+ Allotment by Region</b>	<b>Number of Grants</b>	<b>CalEITC+ Contract Award</b>
United Ways of California	\$820,000	2	\$410,000
Golden State Opportunity			\$410,000
Koreatown Youth & Community Center	\$1,341,000	1	\$596,000
Golden State Opportunity			\$596,000
PACE			\$149,000
InfoLine of San Diego County dba 2-1-1 San Diego	\$376,000	1	\$376,000
United Way Bay Area	\$361,000	1	\$361,000
United Way California Capital Region	\$225,000	1	\$225,000
Golden State Opportunity	\$225,000	1	\$225,000
Orange County United Way	\$219,000	1	\$219,000
United Way Bay Area	\$192,000	1	\$192,000
Golden State Opportunity	\$185,000	1	\$185,000
CAP of Kern County	\$174,000	1	\$174,000
United Way Fresno & Madera Counties	\$147,000	1	\$147,000
Golden State Opportunity	\$156,000	1	\$156,000
United Way Bay Area	\$251,000	1	\$251,000
CAC of Santa Barbara County	\$108,000	1	\$108,000
Amador-Tuolumne CAA	\$220,000	2	\$110,000
Golden State Opportunity			\$110,000
<b>\$5,000,000</b>			



**2021 Golden State Stimulus Education and Outreach Allocations**

Area	Agency	Amount
Rural	Amador-Tuolumne CAA	\$110,000
Statewide	Golden State Opportunity Fndtn	\$2,060,000
San Diego County	INFO LINE of San Diego County	\$376,000
Los Angeles County	Koreatown Youth & Comm Ctr Inc	\$596,000
Orange County	Orange County United Way	\$219,000
Alameda/Santa Clara Counties	United Way Bay Area	\$804,000
Fresno County	United Way Fresno & Madera Co	\$147,000
Statewide	United Ways of California	\$788,000
Total		\$5,100,000

CalEITC+ Allocations 2021-2024

Total Appropriation:			2024/2025			2023/2024			2022/2023			2021/2022					
Target Area	Region	Grantee	CalEITC+ Allocation by Region	# of CalEITC+ Grants	CalEITC+ Contract Award	Grantee	CalEITC+ Allocation by Region	Number of CalEITC+ Grants	CalEITC+ Contract Award	Grantee	CalEITC+ Allocation by Region	Number of CalEITC+ Grants	CalEITC+ Contract Award	Grantee	2021-2025 CalEITC+ Allocations	Number of Grants	CalEITC+ Contract Award
1	Statewide	United Ways of California Golden State Opportunity	\$1,093,333	2	\$546,667	United Ways of California Golden State Opportunity	\$2,186,667	2	\$1,093,333	United Ways of California Golden State Opportunity	\$2,186,667	2	\$1,093,333	United Ways of California Golden State Opportunity	\$1,640,000	2	\$820,000
1	Statewide FTPA	United Ways of California FTPA	\$546,667	1	\$546,667	United Ways of California FTPA	\$1,093,333	1	\$1,093,333	United Ways of California FTPA	\$1,093,333	1	\$1,093,333	United Ways of California FTPA	\$820,000	1	\$820,000
2	Los Angeles County	Koreatown Youth & Community Center LA County Dept of Consumer & Business Affairs Golden State Opportunity	\$1,989,935	3	\$663,312	Koreatown Youth & Community Center LA County Dept of Consumer & Business Affairs Golden State Opportunity	\$3,979,864	3	\$1,326,621	Koreatown Youth & Community Center LA County Dept of Consumer & Business Affairs Golden State Opportunity	\$3,979,864	3	\$1,326,621	Koreatown Youth & Community Center LA County Dept of Consumer & Business Affairs Golden State Opportunity	\$2,984,898	3	\$994,966
2	Los Angeles County FTPA	CSUN The University Corp FTPA	\$663,312	1	\$663,312	CSUN The University Corp FTPA	\$1,326,625	1	\$1,326,625	CSUN The University Corp FTPA	\$1,326,625	1	\$1,326,625	CSUN The University Corp FTPA	\$994,969	1	\$994,969
3	San Diego County	InfoLine of San Diego County dba 2-1-1	\$705,079	1	\$705,079	InfoLine of San Diego County dba 2-1-1 San Diego	\$1,410,159	1	\$1,410,159	InfoLine of San Diego County dba 2-1-1 San Diego	\$1,410,159	1	\$1,410,159	InfoLine of San Diego County dba 2-1-1 San Diego	\$1,057,619	1	\$1,057,619
4	Alameda/Santa Clara Counties	United Way Bay Area	\$589,949	1	\$589,949	United Way Bay Area	\$1,179,899	1	\$1,179,899	United Way Bay Area	\$1,179,899	1	\$1,179,899	United Way Bay Area	\$884,924	1	\$884,924
5	Sacramento County	United Way California Capital Region	\$416,705	1	\$416,705	United Way California Capital Region	\$833,411	1	\$833,411	United Way California Capital Region	\$833,411	1	\$833,411	United Way California Capital Region	\$625,058	1	\$625,058
6	Riverside County	Golden State Opportunity	\$560,896	1	\$560,896	Golden State Opportunity	\$1,121,792	1	\$1,121,792	Golden State Opportunity	\$1,121,792	1	\$1,121,792	Golden State Opportunity	\$841,344	1	\$841,344
7	Orange County	Orange County United Way	\$563,180	1	\$563,180	Orange County United Way	\$1,126,360	1	\$1,126,360	Orange County United Way	\$1,126,360	1	\$1,126,360	Orange County United Way	\$844,770	1	\$844,770
8	Contra Costa/Sonoma Counties	United Way Bay Area	\$299,072	1	\$299,072	United Way Bay Area	\$598,144	1	\$598,144	United Way Bay Area	\$598,144	1	\$598,144	United Way Bay Area	\$448,608	1	\$448,608
9	San Bernardino County	Golden State Opportunity	\$507,752	1	\$507,752	Golden State Opportunity	\$1,015,505	1	\$1,015,505	Golden State Opportunity	\$1,015,505	1	\$1,015,505	Golden State Opportunity	\$761,629	1	\$761,629
10	Kern/Tulare Counties	CAP of Kern County	\$419,028	1	\$419,028	CAP of Kern County	\$838,056	1	\$838,056	CAP of Kern County	\$838,056	1	\$838,056	CAP of Kern County	\$628,542	1	\$628,542
11	Fresno County	United Way Fresno & Madera Counties	\$313,833	1	\$313,833	United Way Fresno & Madera Counties	\$627,667	1	\$627,667	United Way Fresno & Madera Counties	\$627,667	1	\$627,667	United Way Fresno & Madera Counties	\$470,750	1	\$470,750
12	San Joaquin/Stanislaus Counties	United Ways of California	\$324,196	1	\$324,196	United Ways of California	\$648,392	1	\$648,392	United Ways of California	\$648,392	1	\$648,392	United Ways of California	\$486,294	1	\$486,294
13	San Francisco/San Mateo Counties	United Way Bay Area	\$335,020	1	\$335,020	United Way Bay Area	\$670,041	1	\$670,041	United Way Bay Area	\$670,041	1	\$670,041	United Way Bay Area	\$502,531	1	\$502,531
14	Ventura/Santa Barbara Counties	Golden State Opportunity E&O United Ways of California FTPA	\$232,043	1	\$92,817	Golden State Opportunity E&O United Ways of California FTPA	\$464,087	1	\$185,635	Golden State Opportunity E&O United Ways of California FTPA	\$464,087	1	\$185,635	Golden State Opportunity E&O Mexican American Opportunity Foundation FTPA	\$348,064	1	\$208,838
15	Rural Counties	Amador-Tuolumne CAA Golden State Opportunity	\$440,000	2	\$220,000	Amador-Tuolumne CAA Golden State Opportunity	\$880,000	2	\$440,000	Amador-Tuolumne CAA Golden State Opportunity	\$880,000	2	\$440,000	Amador-Tuolumne CAA Golden State Opportunity	\$660,000	2	\$330,000
			<b>\$10,000,000</b>			<b>\$20,000,000</b>				<b>\$20,000,000</b>				<b>\$15,000,000</b>			
			<b>Pending</b>														

\*Unless denoted FTPA, all grants are CalEITC+