

* Jozel Brunett, Chief Counsel - no oath (916) 845-6467

Prenita Devi, Staff Operations Specialist (916) 845-4119

Deputy Chief Counsel

None have insurance!

Contact

Phone number

* Craig Scott, Deputy Chief Counsel of Specialized and General Tax Administration and Procedure *no oath* (916) 845-6510

Marguerite Mosnier, Attorney V (916) 845-6984

Raymond Rouse, Deputy Chief Counsel of Settlement and Litigation (916) 845-5521

Melody Scullary, Attorney V (916) 845-4978

* William Gardner, Deputy Chief Counsel of Multistate and Business Entity Tax *no oath* (916) 845-3318

* Laurie McElhatton, Attorney V *no oath* (916) 845-6916

* Shane Hofeling, Deputy Chief Counsel of Technical Resources Bureau *no oath* (916) 845-4581

Adam Susz, Attorney V (916) 845-5130

Control Desks

Contact **Phone number**

Appeals (916) 845-4792

Docketed Protest (916) 845-6850

exam exhibit 4 - 7 of 5...

OATH OF ALLEGIANCE AND DECLARATION OF PERMISSION TO WORK FOR PERSONS EMPLOYED BY THE STATE OF CALIFORNIA

STD. 689 (REV. 10-97)

Oath may be administered by a person having general authority by law to administer oaths—or may be administered by the appointing power, or by a person for whom written authorization to witness oaths has been executed by the appointing power. The appointing power maintains a file of such authorizations.

**PART 1—OATH OF ALLEGIANCE
TO BE COMPLETED BY UNITED STATES CITIZENS ONLY**

WHO MUST SIGN OATH--As required in Section 3 of Article XX of the Constitution of California, every State employee except legally employed noncitizens, must sign the following oath or affirmation before he or she enters upon the duties of his or her State employment. Noncitizens are required to possess a Declaration of Permission to Work. If an alien employee becomes a naturalized citizen, an oath must then be obtained and filed.

WHEN OATH MUST BE SIGNED--As required in Government Code Section 3102, all public employees and all volunteers in any disaster council or emergency organization accredited by the California Emergency Council must sign an oath or affirmation before entering upon the duties of their employment. For intermittent, temporary or emergency employments, an oath or affirmation may, at the discretion of the employing agency, be effective for all successive periods of employment which commence within one calendar year from the date of the oath.

OATH OF ALLEGIANCE (Type or print name of employee)—Then complete Part 3.

I, William Gardner, do solemnly swear (or affirm) that I will support and defend the Constitution of the United States and the Constitution of the State of California against all enemies, foreign and domestic; that I will bear true faith and allegiance to the Constitution of the United States and the Constitution of the State of California; that I take this obligation freely, without any mental reservation or purpose of evasion; and that I will well and faithfully discharge the duties upon which I am about to enter.

WHERE OATHS ARE FILED--As required in Government Code Section 3105, all oaths for public employees and all volunteers in any disaster council or emergency organization accredited by the California Emergency Council, shall be filed in the official employee file within 30 days of the date the oath is executed. The oath is considered a public record.

FAILURE TO SIGN--As stated in Government Code Section 3107, no compensation or reimbursement for expenses incurred shall be paid to any public employee or any volunteer in any disaster council or emergency organization accredited by the California Emergency Council unless such public employee has taken and subscribed to the oath or affirmation.

PENALTIES (Government Code)

"3108. Every person who, while taking and subscribing to the oath or affirmation required by this chapter, states as true any material matter which he knows to be false, is guilty of perjury, and is punishable by imprisonment in the state prison not less than one nor more than 14 years."

**PART 2—DECLARATION OF PERMISSION TO WORK
TO BE COMPLETED BY LEGALLY EMPLOYED NONCITIZENS ONLY**

I am a lawful permanent resident alien of the United States. YES NO

If NO, please read the following:

I hereby certify, that I have permission to work in this country and have declared any restrictions placed upon me in this regard by the United States government to the appointing power.

PART 3—SIGNATURE AND CERTIFICATION (No fee may be charged for administering)
TO BE COMPLETED BY UNITED STATES CITIZENS AND LEGALLY EMPLOYED NONCITIZENS

EMPLOYEE'S SIGNATURE <u>William Gardner</u>	
STATE DEPARTMENT OR AGENCY Franchise Tax Board	DIVISION/UNIT 410
Taken and subscribed before me this 22 Day of 2004	
AUTHORIZED OFFICIAL'S SIGNATURE	
AUTHORIZED OFFICIAL'S TITLE	

(SEAL)



August 10, 2023

Christi Grab
[REDACTED]

RE: RESPONSE TO PUBLIC RECORDS REQUEST FROM CHRISTI GRAB

Dear Christi:

The Department of General Services (DGS), Office of Risk and Insurance Management (ORIM), is in receipt of your public records request received August 5, 2023.

You requested the following:

I am making a request under the California Public Records Act (PRA), Government Code section 7920.000, et seq. I request a copy of the insurance policy issued by ORIM for the following California Franchise Tax Board employees:

Craig Scott, Deputy Chief Counsel of Specialized and General Tax Administration and Procedure

William Gardner, Deputy Chief Counsel of Multistate and Business Entity Tax

Marguerite Mosnier, Attorney V

Melody Scullary, Attorney V

Laurie McElhatton, Attorney V

Adam Susz, Attorney V

DGS/ORIM has no responsive records to your request.

Our office does not hold and did not procure a bond specifically for the FTB employees listed below. If it is a bond you are seeking, and is in place, the bond may be on file with the Secretary of State or the employing department and they can inquire with them. Our office does not hold and did not procure an insurance policy specifically for the FTB employees listed below. If a policy is specifically in place, the policy may be on file with the employing department and they can inquire with them.

- *Craig Scott*
- *William Gardner*
- *Marguerite Mosnier*
- *Melody Scullary*

- Laurie McElhatton
- Adam Susz

This concludes our response to your request.
Sincerely,

PRA Officer
Office of Risk & Insurance Management



William Foster B Gardner #197528

License Status: Active

Address: California Franchise Tax Board/Legal, 9646 Butterfield Way, Stop A260, Sacramento, CA 95827-1500

Phone: 916-845-3318 | Fax: Not Available

Email: william.gardner@ftb.ca.gov | Website: Not Available

More about This Attorney ▼

All changes of license status due to nondisciplinary administrative matters and disciplinary actions.

Date	License Status <i>i</i>	Discipline <i>i</i>	Administrative Action <i>i</i>
Present	Active		
12/7/1998	Admitted to the State Bar of California		

Additional Information:

- About the disciplinary system

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