

#### About us

#### Our Mission

Our mission is to help taxpayers file tax returns timely, accurately, and pay the correct amount to fund services important to Californians.

#### **Note**

Biographies open in a new window; to view them, you must allow popups.

#### **Our Board Members**

State Controller, Chair, Franchise Tax Board

Member, Board of Equalization

Member, Department of Finance

## Our Executive Team

Executive Officer
Chief, Accounts Receivable

Chief, Audit Division Chief Financial Officer Chief, Legal Counsel Chief, Administrative Services

Chief Information Officer

Chief, Filing Services

## Our Foundational Principles

- Protect the privacy and security of data entrusted to us.
- Carry out our fiduciary responsibilities to taxpayers by managing their accounts with accuracy and financial integrity.
- Operate with transparency to maintain public trust and confidence.
- Conduct our business in accordance with the Statement of Principles of Tax

ORIM Exhibit 15 - 10f3

Administration, Taxpayers' Bill of Rights, and our organizational values.

## Our Values

Lead with Integrity and Inspiration

As inspirational leaders, we are committed to pursue the right path, ignite ideas and innovation, communicate clear expectations, and invite everyone to maximize their potential every day.

Bring Our Best

By bringing our best we exemplify honesty, credibility, and accountability. We value staff and encourage them to bring their best every day.

Deliver Excellent Products and Services

Quality is best achieved through collaboration with our customers and each other. We deliver excellent products and services that meet the needs of our customers.

Contribute to a Caring Community

We encourage mutual respect, kindness, and teamwork. This creates a supportive work environment that appreciates diversity and allows all of us to flourish in the community we work and live in.

Become Experts at What We Do

We are motivated to continually improve and grow. We take advantage of tools and opportunities to develop in our chosen career path.

### Our Goals

Exceptional Service

Strive to continuously enhance our customers' experience.

Effective Compliance

Fairly administer the law to ensure taxpayers file and pay the correct amount.

Strong Organization

Value, invest in, challenge, and empower our employees to have an enterprise view, be experts in their field, and achieve their full potential.

Operational Excellence

Optimize our processes, products, services, and resources to better serve our internal and external customers.

## **Our Programs**

- Filing
- Collection
- Audit
- Technology

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Legal

#### Related content

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- 6. https://www.ftb.ca.gov/about-ftb/strategic-plan-2021-to-2025.html
- 7. https://www.ftb.ca.gov/tax-pros/procedures/index.html
- 8. https://www.ftb.ca.gov/help/contact/ftb-management-team-directory.html

Site Map

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